

**THE MICHELLE WIGHTMAN/KARRIE WIEBER CHARITABLE FOUNDATION
GRANT APPLICATION
COVER PAGE**

Please type:

Organization _____

Project Title _____

Amount Requested _____ **Employer Identification Number** _____

Address _____ **City, State, Zip** _____

Telephone _____ **Telefax** _____ **Email** _____

Executive Director _____ **Telephone** _____

Signature _____ **Date** _____

Grant Contact Person _____ **Telephone** _____

Required Information

- 1) Please provide a project narrative (not to exceed 2 pages) answering the following, in this order:
 - (a) Summarize the purpose of your project and explain how this grant will be used?
 - (b) Who will this project benefit and in what ways? (Projects must benefit Erie County residents.)
 - (c) How will W/W grant funds be used? How will this project be funded:
 - (i) if the grant is made, after grant money is expended?
 - (ii) if the grant is denied?
 - (iii) if other sources of funding are needed for the project? Are these funds pending or have they been obtained, and from what sources? If you are seeking a W/W grant as matching funds for another grant, please explain the terms of the matching grant.
 - (d) How will you measure and evaluate the outcomes of this project? If awarded a grant, you will be responsible for submitting a final report addressing this question.
- (2) Completed Budget Form (provided on page 2 of this application)

Required Attachments

- (1) 501(c)(3) IRS determination letter. If you are a church, governmental or other entity covered by a group exemption, provide a copy of the group exemption letter and documentation of your inclusion within the group.
- (2) Current Form 990, most recent audit, and annual budget. Audit on file with W/W _____ (year).
- (3) Mission statement
- (4) List of board members

Timeline and Submission

Grants are awarded twice annually. **Deadlines are March 1 and September 1**

Submit **1 original** of the completed application with cover sheet, narrative and budget form, **and 1 copy** of the required attachments to:

The Wightman/Wieber Charitable Foundation
Three Seagate, P.O. Box 10099, Toledo, Ohio 43699-0099 ATTN: Marilyn Brown
Phone: 1-800-542-1402, Ext. 8218

Incomplete applications, faxed applications, or applications submitted after the deadline will not be considered.

Applicant organizations may be contacted for further information or documentation regarding the grant application.

However, it is the policy of the Michelle Wightman/Karrie Wieber Charitable Foundation Distribution Committee not to engage in discussion regarding outcomes of pending grant proposals.

W/W GRANT APPLICATION BUDGET FORM

Directions: Please type the information on the Budget Form and attach to Project Narrative.

Total Project Cost Please list the entire cost of the project. The combined amounts of Column C and Column D will equal the total listed in Column B.

W/W Grant Request Please list the funds requested from W/W only in Column C.

Other Funding for Project Please list in Column D any additional funds from other sources needed to complete this project.

W/W Grant Funding is limited to the following:

Services Any contracted services (for example, printing, professional advice, presenters, or independent contractor fees) to be funded with this grant.

Supplies Any supplies for the project to be paid for with funds from this grant.

Capital Improvements Any property purchase, equipment, building materials or facility improvements of the project to be funded with this grant.

Other Any costs that do not fit into the above categories. Please explain these costs in the program narrative.

Please note: W/W grant funds may not be used for salaries/benefits for organization employees.

Date project is to begin _____

Completion Date _____

A. Category	B. Total Project Cost	C. W/W Grant Request List amount and items to be purchased	D. Other Funding for Project List amount and items to be purchased
Services			
Supplies			
Capital Improvements			
Other			
Total Project Cost [B = C + D]			

GRANT MAKING POLICY GUIDELINES AND APPLICATION INSTRUCTIONS

APPLICATION INSTRUCTIONS

A completed Grant Application includes a proposal narrative, a budget form, and a set of required attachments. Please follow the outline below in completing your application.

Proposal Narrative The proposal narrative should not exceed two pages and should address the following, in this order:

1. Summary Summarize the purpose of your project and explain how this grant will be used. Explain the need for this program and how that need was determined. If others are offering similar programs, explain how your program is not a duplication of services but is unique.
2. Community Benefit Explain who this program will benefit and in what ways. Projects must benefit Erie County residents. If you are collaborating with other Erie County agencies, please describe the collaboration and community support for the project.
3. W/W Funding Explain how Wightman/Wieber funds will be used, and please be specific. For example, if you are purchasing supplies, do not say that "\$300 is needed for an early elementary reading program"; say instead, "\$300 is needed to purchase supplies, including \$200 for 10 early reader books, \$40 for construction paper and art supplies; and \$60 for 3 First Readers DVDs at \$20 each."
4. Additional Funding If additional funds are needed to complete the project, how much additional funding is needed? Are these funds pending or have they been obtained, and from what sources? If you are seeking a Wightman/Wieber grant as matching funds for another grant, please explain the terms of the matching grant.

If the Wightman/Wieber grant is made, how will this project continue after grant money is expended?

If the Wightman/Wieber grant is denied, how will this program be funded?

5. Evaluation Explain how you will measure and evaluate the anticipated outcomes of this project.

Budget Form The Budget Form is provided on page 2 of the application.

Column A Column A includes the categories of available funding. Please note: salaries and benefits for organization employees or other operating costs such as rent, utilities, insurance and so forth are not eligible for funding through a Wightman/Wieber grant.

Column B List the total of all project costs.

Column C List the amounts and items to be purchased with Wightman/Wieber grant funds.

Column D List the amounts and items to be purchased with other funding.

Bottom line The bottom line on the budget form should show totals for each column, and should equate to $B = C + D$. Please check your math. List amounts by full dollar amount (round cents up to the next dollar). Please check your proposal narrative and make certain that numbers mentioned in the narrative correspond to numbers on the budget form.

Required Attachments Required attachments include the following:

1. 501(c)(3) IRS determination letter.
If you are a church, governmental or other entity covered by a group exemption, provide a copy of the group exemption letter and documentation of your inclusion within the group.
2. Current Form 990, most recent audit, and annual budget

3. Mission statement
4. List of board members

Deadlines

For consideration, applications must be received in the foundation office by 5:00 p.m. on March 1 and September 1.

If the deadline falls on a weekend, the proposal must be postmarked by the deadline, OR, if hand delivered, must be in the foundation office by the Friday before the deadline. Applications received after the deadline will not be considered.

GRANT GUIDELINES

The grant making program of the Wightman/Wieber Foundation covers a wide variety of needs throughout Erie County. These include, but are not limited to, Arts and Humanities, Community Development, Education, Environment, Health and Social Services and Youth Services. We encourage proposals for projects that:

- *Enhance cooperation and collaboration among Erie County organizations, thereby eliminating duplication of services.
- *Strengthen the organization's capacity to serve the community.
- *Have potential for leveraging other resources and demonstrate sustainability through additional funding from a broad base of supporters.
- *Yield substantial community benefits and serve a broad segment of the community, particularly the underserved.

Range of grants

Grants range from about \$500-\$10,000, and are generally awarded for one year only.

Geographic Limitations

Grant projects must serve Erie County residents.

Restrictions

- *Organizations must be determined to be tax exempt by the IRS under Section 501(c)3.
- *Churches, schools, governmental or other entities covered by a group exemption are eligible for funding but must provide a copy of the group exemption letter and documentation of the organization's inclusion within the group.
- *Generally, grants are not made for advertising or sponsorships; annual campaigns; debt reduction; individuals; medical or other research organizations; political purposes or lobbying activities; routine operating expenses for ongoing programs, salaries/benefits of organization staff; sectarian religious purposes; tickets or advertising for fundraising events.

Application Information

Applications are available at the foundation office. Completed applications must be received in the foundation office by 5:00 p.m. on March 1 and September 1. Please mail application to:

The Wightman/Wieber Charitable Foundation
Three Seagate, P.O. Box 10099, Toledo, Ohio 43699-0099
Attention: Marilyn Brown

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Applicant organizations may be contacted for further information or documentation regarding the grant application. However, it is the policy of the Wightman/Wieber Foundation Distribution Committee not to engage in discussion regarding outcomes of pending grant proposals.

Contact information

Please call 1-800-542-1402, extention 8218 for assistance or questions regarding the Wightman/Wieber grant making program.

Date: 12/06

Grant Agreement

The Governing Body of _____ hereby submit a proposal for funding from The Michelle Wightman/Karrie Wieber Charitable Foundation, “The Wightman/Wieber Foundation”, and agree to the following conditions:

1. A Policy of Non-discrimination will be followed in all matters of employment, volunteer opportunities and the delivery of programs and services.
2. The grant, if made, will be used only for the purposes described in this grant proposal. The grantee organization is responsible for the expenditure of funds and for maintaining adequate supporting records consistent with generally accepted accounting practices.
3. Requests for information/documentation from agents of The Wightman/Wieber Foundation will be met in a timely manner. Failure to submit final reports or other grant documentation will result in the organization’s ineligibility for future grant funding.
4. Any change in tax exemption or inability to complete the project as proposed will be reported to The Wightman/Wieber Foundation staff in a timely manner.
5. If the request for funding is granted, we will acknowledge the support of The Wightman/Wieber Foundation in all publicity relating to this project.
6. If the above conditions are not met within 12 months of grant approval, unexpended grant money will be returned to The Wightman/Wieber Foundation, unless an extension has been requested and approved by The Wightman/Wieber Foundation. If the extension is not approved, unexpended funds will be returned immediately to The Michelle Wightman/Karrie Wieber Charitable Foundation.

The applying organization hereby accepts and agrees to the terms and conditions of this agreement.

Signature, President of the Board of Trustees

Date

Signature, Executive Director

Date